

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 21, 2003

REGISTRATION NO.: 24333

BONDS ISSUED BY: Bayless Consolidated School District

AMOUNT OF ISSUE: \$6,025,000.00

COUNTY: of St. Louis

DATE OF ISSUE: March 25, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$6,025,000 of the District's General Obligation Refunding Bonds,  
Series 1998B and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.200%	\$ 325,000.00	03/01/2004
1.450%	460,000.00	03/01/2005
1.850%	450,000.00	03/01/2006
2.200%	450,000.00	03/01/2007
2.600%	450,000.00	03/01/2008
3.000%	450,000.00	03/01/2009
3.300%	450,000.00	03/01/2010
3.500%	540,000.00	03/01/2011
3.700%	535,000.00	03/01/2012
3.800%	535,000.00	03/01/2013
3.900%	555,000.00	03/01/2014
4.000%	555,000.00	03/01/2015
4.100%	270,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be called on and after March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,961,225.00

INTEREST RATE: 3.6288%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable